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Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**
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In re : **Case No.**
:
LEHMAN BROTHERS INC., : **08-01420 (JMP) (SIPA)**
:
Debtor. :
:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JANUARY 21, 2010 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. CONTESTED MATTERS:

A. Lehman Brothers Holdings Inc.

1. Motion of Merrill Lynch International for Relief from the Automatic Stay
[Docket No. 5958]

Response Deadline: December 13, 2009 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection [Docket No. 6121]
- B. Joinder of Official Committee of Unsecured Creditors In Debtors'
Objection [Docket No. 6138]

Related Documents:

- C. The Trustees for Lehman Brothers Treasury Co. B.V.'s Statement
[Docket No. 6161]
- D. Reply of Merrill Lynch International [Docket No. 6213]

Status: This matter is going forward as a status conference.

2. Motion of California Public Employees Retirement System for Relief from the
Automatic Stay [Docket No. 4963]

Response Deadline: November 24, 2009 at 12:00 p.m.

Responses Received:

- A. Debtors' Objection [Docket No. 5920]
- B. Joinder of Official Committee of Unsecured Creditors in Debtors'
Objection [Docket No. 5944]

Related Documents:

- C. Reply of California Public Employees Retirement System [Docket
No. 6359]

Status: This matter is going forward.

B. Adversary Proceedings

3. Cynthia Swabsin, et al. v. Lehman Brothers Holdings Inc. [**Case No. 09-01482**]

Pre-Trial Conference and Motion to Dismiss

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]
- B. Motion of Lehman Brothers Holdings Inc. to Dismiss Adversary Proceeding [**Docket No. 6**]
- C. Plaintiff's Opposition to Motion to Dismiss [**Docket No. 8**]
- D. Defendant's Reply [**Docket No. 10**]

Status: This matter is going forward.

SECURITIES INVESTOR PROTECTION CORPORATION PROCEEDINGS:

II. ADJOURNED MATTERS:

A. Lehman Brothers Inc.

4. California Public Employees Retirement Systems' Motion for Relief from the Automatic Stay to Effect Setoff against LBI Funds Currently Held by Securities Finance Trust Company [**Docket No. 1592**]

Responses Received:

- A. Trustee's Response in Opposition to the Motion [**Docket No. 2098**]

Related Documents:

- B. Notices of Adjournment [**Docket Nos. 1636, 1995, 2535**]

- C. Exhibits to Trustee's Response in Opposition to the Motion
[Docket No. 2101]
- D. California Public Employees Retirement Systems' Reply to the
Trustee's Response in Opposition to the Motion **[Docket No.
2414]**

Status: This matter has been adjourned to March 11, 2010 at 2:00 p.m.

Dated: January 20, 2010
New York, New York

/s/ Harvey R. Miller
Harvey R. Miller

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Dated: January 20, 2010
New York, New York

/s/ Jeffrey S. Margolin
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